

International Corporate Finance & Private Solutions for Entrepreneurs & Family Businesses

ELIZABETH VON WERRA



Finance Expertise

- Asset Management, Wealth Management
- Financial Products (funds, discretionary mandates, advisory mandates, private equity, real estate, hedge funds, commodities, structured products, hedge funds, trusts, foundations, asset pooling structures)
- Financial & Wealth Planning & Structuring
- Family Strategy & Governance, Structures & Organization
- M&A and Project Finance

Industry Expertise

- Banking & Financial Services
- Industrials (Basic Materials, Machinery, Electronic & Electrical Equipment, Automotive, Building Materials, etc.)
- Industrial Equipment
- Engineering
- Chemicals & Petrochemicals

Education

- MBA INSEAD
- CAIA (Chartered Alternative Investment Analyst)
- Mechanical Engineering degree from Universidade Federal do Rio de Janeiro (UFRJ), Brazil
- Fluent in English, French and Portuguese; working knowledge of German & Spanish

Professional Experience

Elizabeth von Werra, Swiss and Brazilian, is board member and Partner at LakeBridge

Held several senior executive positions in industry, wealth management and asset management

At EIM S.A., an independent fund of hedge funds located in Geneva, she was Member of the Executive Committee and Global (ex-US) Head of Sales & Market Development

At UBS in Zurich, she was Managing Director and Member of the Executive Committee of Global Products & Services

She was CEO of STOXX Ltd. in Zurich, at the time a joint-venture between the Swiss Stock Exchange, the German Stock Exchange, and Dow Jones Indexes from the US

At Lombard Odier Darier Hentsch & Cie, a Geneva Private Bank, she was Member of Senior Management and Chief Financial Analyst & Fund Manager Industrials

Prior to financial services, she worked in industry as:

CFO at Akzo Nobel Polymer Chemicals headquartered in the Netherlands, a global fine chemicals business

Strategic Development Manager at Planning & Acquisitions at the Corporate Development Department of Sulzer A.G. in Switzerland

Mechanical engineer both at Swiss company Sulzer do Brasil and at Japanese shipyard & heavy machinery manufacturer Ishikawajima do Brasil

About LakeBridge

LakeBridge International Corporate Finance AG is an international corporate finance and financial advisory firm based in Switzerland. It specializes in international corporate finance transactions and private solutions to entrepreneurs, business owners, family-owned companies and family offices in their deals and ventures in Switzerland and the EMEA region. LakeBridge provides a vast spectrum of services ranging from M&A (sale, acquisition, LBO) and debt & equity private placements to private solutions & advisory in direct investments

Contact

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