LakeBridge

International Corporate Finance & Private Solutions for Entrepreneurs & Family Businesses

ALEX VON WERRA



Finance Expertise

- Substantial experience in dealing with international ownership structures and corporate governance / board issues
- Mergers & Acquisitions (sell and buy side, mergers, takeovers)
- Equity capital markets (IPO, capital increase, stock splits, equity-linked financing)
- Debt capital markets (straight bonds, syndicated loans; hedging) & Project Finance (Infrastructure; PPP)
- Venture Capital and Private Equity (LBO, mezzanine, PP)
- Real Estate investments (hotels, clinics, shopping centers, etc.)

Industry Expertise

- Pharmaceutical, Medical Technology & Healthcare
- Watch & Luxury goods
- Mining & Commodities
- Energy & Utilities
- Banking & Financial Services
- Business Real estate

Education

- Master of laws; Attorney-at-Law
- MBA from IMD
- Chartered Financial Analyst (CFA)
- Chartered Alternative Investment Analyst (CAIA)
- Languages: French, English & German (fluent); Italian, Dutch & Portuguese (passive knowledge)

Professional Experience

Alex von Werra - a Swiss citizen - is the Founder & Managing Partner of LakeBridge

He originates, develops and leads a wide variety of Corporate & Project Finance transactions for entrepreneurs and family-owned companies in Switzerland and the EMEA region

During his career at major banks he led and executed Corporate Finance transactions in Continental Europe, Central & Eastern Europe, Middle East & Africa and Asia

Former executive positions (up to Managing Director) at Credit Suisse, UBS Investment Banking and Kepler Capital Markets

Financial advisor in large M&A and capital market transactions (IPO; capital increase; share buy-back; Takeovers)

At UBS, developed and headed a Corporate Finance Team advising family and entrepreneurial companies in EMEA. Nominated in 2007 to the UBS Circle of excellence

At CS Solution Partners he was responsible for the CEE, French speaking regions and Africa

Group Vice President Finance at Boehringer Mannheim Group (today Roche Diagnostics), at the time one of the world's largest privately-owned firms. Headed the department in charge of Financial Management

Lawyer at Pestalozzi & Patry, (among the top law firms in Switzerland) counseled international private & corporate clients, especially US & European banks in banking, trade, corporate & tax law

President of the Geneva IMD Alumni club (1000 members) during 2002-2012, and co-founder of the M&A Days

About LakeBridge

LakeBridge International Corporate Finance AG is an international corporate finance and financial advisory firm based in Switzerland. It specializes in international corporate finance transactions and private solutions to entrepreneurs, business owners, family-owned companies and family offices in their deals and ventures in Switzerland and the EMEA region. LakeBridge provides a vast spectrum of services ranging from M&A (sale, acquisition, LBO) and debt & equity private placements to private solutions & advisory in direct investments

Contact

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